

#Roads, minerals & Foundations

2027
**iNTER
MAT.**

PARIS
21-24 APRIL 2027

Sustainable
construction solutions
& technology exhibition

The Roads, Minerals & Foundations sector at INTERMAT 2027 includes the following equipment and solutions :

- Accessories and components for roads, minerals and foundations
- Equipment and machinery for road infrastructure
- Machines and equipment for minerals industries
- Engineering for roads, the minerals industry and foundations

#The Materials Industry

The weight of the aggregates industry.

IN FRANCE

305 bn
tonnes produced in 2024

3 732 bn d'€
of turnover in 2018

1 500
companies

2 700
mining sites

IN EUROPE

3 mds
tonnes/year

21 mds d'€
of revenue forecasts for 2027

15 000
companies

26 000
mining sites

Demand :
7 t/capita/year

6% CAGR
2024 - 2029

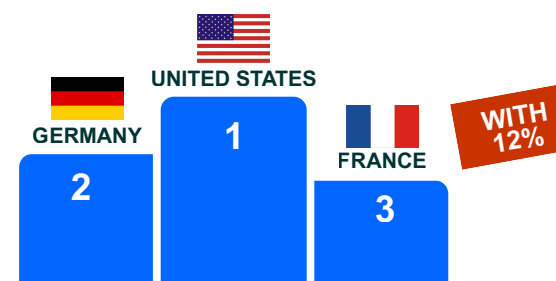
 **1st** Leading producer
of aggregates
15% market share

Sources: UNGP press conference in December 2024, konkrete.fr, Unicem, 2019

#Roadworks

MARKET FOCUS IN THE WEST

Germany and France come out on top



Source: CECE Annual Report 2022, OCDE

FRANCE

Key figures for the French market

436 bn d'€
Revenue in the materials preparation and bulk segment for 2023-2024

16.5 bn d'€
roadworks in 2023

33.4%
share of road works in total works in mainland France

1 047
Companies carrying out road and railway works in 2021

90 000
employees in the road construction industry

Sources: INSEE, Xerfi - Road works, FNTP)